

CBDP - FACILITIES SERVICES SOLUTIONS

List of questions and answers to be made available to investors online

CVC Private Equity Strategies Funds S.A. SICAV – CVC-PE Global Private Equity

According to Article 43a of the Directive 2011/61/EU of 8 June 2011 on Alternative Investment Fund Managers, as amended by Directive (EU) 2019/1160 of 20 June 2019 with regards to cross-border distribution of collective investment undertakings (the “Article 43a AIFMD”), CVC Private Equity Strategies Funds S.A. SICAV (the “Fund”) makes available, in each Member State where it intends to market its Shares, facilities to perform the following tasks listed from a) to f).

Please note that in case of discrepancy, the conditions set out in the Fund Prospectus (and its Sub-Fund Annex) shall prevail. The below has an informative purpose only and is provided pursuant to Article 43a AIFMD.

Defined terms used within this document, and which are not otherwise defined herein, shall have the same meaning as assigned within the Fund Prospectus and relevant Sub-Fund Annex.

Q1: Which entity is responsible for processing subscription, repurchase and redemption orders and make other payments to Investors relating to the Shares of the Fund, in accordance with the conditions set out in the Prospectus and the PRIIPS Key Information Documents (KIDs).

A1: The Bank of New York Mellon SA/NV, Luxembourg Branch

Q2: How can you subscribe to new Shares in the Fund?

A2: The Fund is sold primarily through appointed distributors. Please consult your relationship manager for more information and to discuss potential eligibility and suitability to invest in the Fund.

Q3: What are the fees for subscribing to new Shares?

A3: The Fund does not charge a subscription fee, but fees may be charged by intermediaries through which investments in the fund are made.

Q4: How can you redeem the Shares?

A4: Shares may be redeemed at calendar quarter ends by submitting a redemption request at least 30 days prior to quarter end. Please see the Fund Prospectus and Sub-Fund Annex for more information.

Q5: What are the fees for redeeming your Shares?

A5: Redemptions may be subject to a 5% early redemption fee if redeemed within 18 months of subscription.

Q6: How long does it take to sell Shares and receive payment?

A6: Redemptions may be subject to a 5% per quarter limitation on the proportion of the Fund that may be redeemed at any quarter end. Redemption proceeds will generally be paid out within 45 days of the quarter end.

Q7: What vehicle are you investing in?

A7: CVC-PE Global Private Equity is a Compartment of CVC Private Equity Strategies Funds S.A. SICAV, a Luxembourg domiciled umbrella fund. Each Compartment relates to a separate portfolio of assets as permitted by law with specific investment objectives and other specific terms, as described in the relevant Sub-Fund Annex.

Q8: What are the key risks of this investment?

A8: Please refer to the Fund Prospectus, in particular Section 14: “General Risk Factors, Potential Conflicts of Interest and Other Considerations” as well as to the relevant Sub-Fund Annex in particular Section 14 “Specific Risk Factors to CVC PES SICAV – CVC-PE and Other Considerations”.

Q9: How can you access procedures and arrangements relating to investors’ exercise of their rights arising from their investment in the fund?

A9: The Fund is sold primarily through appointed distributors. Please consult your relationship manager for more information or contact CVC Europe Fund Management S.à r.l. at Marketing-CVCEFM@cvc.com.

Q10: How can you file a complaint if needed?

A10: If you have a complaint, you should raise it by contacting the Complaints Officer at co-CVCefm@cvc.com or by post CVC Luxembourg, Royal Park, 29 Avenue de la Porte-Neuve, L-2227, Luxembourg.

Q11: What tax reporting information will be provided for the Fund?

A11: Investors will be sent standard contract notes and statements prepared by The Bank of New York Mellon as transfer agent. Additional tax reporting may also be made available via this website.

Please refer to the Fund Prospectus, in particular Section 10: “Regulatory and Tax Reporting Considerations” and the relevant Sub-Fund Annex, in particular Section 15: “Specific Tax Disclosures in Relation to an Investment into CVC PES SICAV – CVC-PE”, for more information about taxation.

Q12: Who is performing facility tasks?

A12: The AIFM is responsible for the following tasks:

- a) processing investors' subscription, payment, repurchase and redemption orders relating to the units or shares of the AIF, in accordance with the conditions set out in the AIF's documents;
- b) how orders referred to in point (a) can be made and how repurchase and redemption proceeds are paid;
- c) facilitating the handling of information relating to the exercise of investors' rights arising from their investment in the AIF in the Member State where the AIF is marketed;
- d) making the information and documents required pursuant to Articles 22 and 23 available to investors for the purposes of inspection and obtaining copies thereof; and
- e) providing investors with information relevant to the tasks that the facilities perform in a durable medium as defined in point (m) of Article 2(1) of Directive 2009/65/EC.

Arendt Regulatory & Consulting S.A has been appointed by the AIFM to act as a contact point for communicating with the competent authorities.

For further information you can contact CVC Europe Fund Management S.à r.l. at Marketing-CVCEFM@cvc.com and/or consult the Fund Prospectus and other relevant Fund documentation, which can be found here: <https://www.cvc-pe.com/resources/>